



ALPHA BANK

**Resolutions  
of the First General Meeting of Shareholders, held to decide upon postponed items  
from the Ordinary General Meeting of Shareholders of Alpha Bank on 4.7.2011  
(article 32 par. 1 of Codified Law 2190/1920, paragraph 4.1.3.3. of the Athens Exchange  
Regulations)**

The First General Meeting of Shareholders, held to decide upon postponed items from the Ordinary General Meeting of Shareholders of Alpha Bank, which was held on 4.7.2011 at 10:00, was attended in person or by proxy by 5,995 Shareholders, representing 201,884,411 common, nominal, paperless, voting shares, out of a total of 734,269,648 shares, of which 534,269,648 are common, nominal, paperless, voting shares, namely 37.79% of the voting share capital of the Bank. Therefore the quorum achieved did not allow the General Meeting to deliberate on items 5, 6 and 7 of the Agenda.

**Item 5:      Decrease of the current issued and paid-in common share capital of the Bank (article 4 par. 4a of Codified Law 2190/1920), by means of reduction of the par value of the common voting shares, and establishment of a reserve fund of an equal amount. Amendment of article 5 of the Articles of Incorporation.**

Minimum Required Quorum:                      50% of the total common, with voting rights, shares issued by the Bank.

Achieved Quorum:                                      37.79% of the total common, with voting rights, shares issued by the Bank.

The discussion of this specific item was postponed because the required quorum was not achieved. This item will be discussed at the (Second) Reiterative General Meeting on Friday, July 15, 2011, at 10:00, at the Divani Caravel Hotel, 2 Vassileos Alexandrou Street, Athens.

**Item 6:** Approval of a likely capital raising, by means of a share capital increase, up to the amount of the current issued and paid-in common share capital of the Bank, together with a grant of authority to the Board of Directors so that, within a period of twelve months, they can implement that decision and set the offer price of the new shares. Cash subscription of the increase, together with pre-emption rights in favour of the common Shareholders and (if these rights are not exercised) the preferred Shareholders (article 13 par. 7 section (d) of Codified Law 2190/1920). Issuance and distribution of new common, registered voting shares. Determination of other matters and amendment of article 5 of the Articles of Incorporation.

Minimum Required Quorum: 50% of the total common, with voting rights, shares issued by the Bank.

Achieved Quorum: 37.79% of the total common, with voting rights, shares issued by the Bank.

The discussion of this specific item was postponed because the required quorum was not achieved. This item will be discussed at the (Second) Reiterative General Meeting on Friday, July 15, 2011, at 10:00, at the Divani Caravel Hotel, 2 Vassileos Alexandrou Street, Athens.

**Item 7:** Issuance by the Bank, and offering by private placement, of a bond convertible into common voting shares, of an aggregate amount up to 10% of the current issued and paid-in total share capital, together with a disapplication of the pre-emption rights of existing Shareholders. Provision of the relevant authority to the Board of Directors.

Minimum Required Quorum: 50% of the total common, with voting rights, shares issued by the Bank.

Achieved Quorum: 37.79% of the total common, with voting rights, shares issued by the Bank.

The discussion of this specific item was postponed because the required quorum was not achieved. This item will be discussed at the (Second) Reiterative General Meeting on Friday, July 15, 2011, at 10:00, at the Divani Caravel Hotel, 2 Vassileos Alexandrou Street, Athens.