



ALPHA
SERVICES AND HOLDINGS

Completion of the disposal by Alpha Bank S.A. of a mixed pool of secured Non-Performing Loans to Greek Large Corporate Entities and Small and Medium-sized Enterprises (Project Hermes) [25.5.2023]

Following its Announcement of 5.5.2023, Alpha Services and Holdings S.A., parent company of the Alpha Bank S.A., announces that on 25.5.2023 Alpha Bank S.A. completed the disposal of a mixed pool of secured Non-Performing Loans to Greek Large Corporate Entities and Small and Medium-sized Enterprises (the “Hermes Portfolio”) of a total on-balance sheet gross book value of approximately Euro 0.65 billion, as follows:

- A) to **Saturn Financial Investor Designated Activity Company** and to **Pluto Financial Investor Designated Activity Company**, entities financed by funds managed by affiliates of **Fortress Credit Corp.** (the “Hermes Tranche A Portfolio”),
- B) to **Hermes Acquisitions B Designated Activity Company**, an entity financed by funds managed by affiliates of **Davidson Kempner Capital Management** and funds managed by affiliates of **Fortress Credit Corp.** (the “Hermes Tranche B Portfolio”).