



**Resolutions
of the Extraordinary General Meeting
of Shareholders of Alpha Bank on 7.11.2014
(article 32 para. 1 of codified law 2190/1920, para. 4.1.3.3. of the Athens Exchange Regulations)**

The Extraordinary General Meeting of Shareholders of Alpha Bank, which was held on 7.11.2014 at 10:00, was attended, for the sole item of the agenda, in person or by proxy by 2,330 Shareholders, representing 10,743,351,443 common, nominal, paperless shares with voting rights, out of a total of 12,769,059,858 common, nominal, paperless shares with voting rights, namely 84.14% of the voting share capital of the Bank.

Item 1: Approval of the Bank's accession to a special framework for the conversion of deferred tax assets (claims from temporary differences) into final and settled claims against the Greek State. Authorisation to the Board of Directors to proceed with all necessary actions for the implementation of the said decisions.

Minimum Required Quorum: 2/3 of the total common, paperless shares, with voting rights issued by the Bank (including the shares issued in favour of the HFSF) (article 7a para. 3 of law 3864/2010).

Achieved Quorum: 84.14% of the total common shares with voting rights issued by the Bank.

The General Meeting approved the Bank's accession to a special framework for the conversion of deferred tax assets (claims from temporary differences) into final and settled claims against the Greek State, and the compliance with the legal obligations arising therefrom. Furthermore, the General Meeting authorised the Board of Directors of the Bank to proceed with all necessary actions for the implementation of the said decisions.

YES = (99.96%) 10,739,373,682 NO = (0.00%) 0 VOID/ABSTENTION = (0.04%) 3,977,761